



CIRCLE PEAK CAPITAL

Circle Peak Capital invites you to our 4th annual “**Distinguished Speaker & Networking Series**” to be held Wednesday, February 27, 2008 from 5:30 – 7:30 p.m. at the University Club, located at 1 West 54th Street & 5th Ave, 1st Floor, New York, New York.

Our esteemed keynote speaker will be:

Jeff Applegate
Chief Investment Officer
Citi Global Wealth Management



Jeff Applegate is Chief Investment Officer for Citi Global Wealth Management, responsible for delivering competitive investment advice to clients. He leads the investment strategy team in performance and returns on client portfolios and partners with the Investment Strategy committee on the asset allocation process.

Prior to joining GWM, Jeff was the Chief Investment Officer at Franklin Templeton for the global equity, fixed income, real estate and alternative investments teams. Previously, he was Chief Investment Strategist for Lehman Brothers and Credit Suisse First Boston. Prior to this, Jeff held positions as a senior investment advisor on both the sell side and the buy side at institutions such as Shearson Lehman Hutton, E.F. Hutton and Smith Barney. Jeff began his career as an analyst with H.C. Wainright in 1974.

Jeff earned a Bachelor of Arts in international studies from American University and a Bachelor of Literature in politics from New College of Oxford University. He is a member of the New York Society of Security Analysts and the CFA Institute.

Please RSVP as soon as possible to:
office@circlepeakcapital.com or 646.230.8812 (main line).

We look forward to seeing you February 27th.

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