

Better Partnerships, Better Brands



Circle Peak Capital 2007 Year-End Firm Update



CIRCLE PEAK CAPITAL

Circle Peak Capital LLC ("CPC") had a productive and successful 2006 and 2007. CPC led four later stage buy-out investments in 2006 and 2007, representing approximately \$190 million in revenues, \$40 million in EBITDA, and \$150 million in equity commitments. This brings the total transaction value of CPC portfolio companies at the end of 2007 to approximately \$430 million in revenues, \$60 million in EBITDA, \$220 million in equity commitments, involving more than 4,700 employees. CPC is very active in add-ons and strategic acquisitions to augment the market positions in our affiliated companies in their respective industries. CPC is fortunate to have partnered with excellent management teams and capital groups in our affiliated companies, and we look forward to a successful year ahead.

2006 & 2007 Closed Transactions and CPC Capital Partners

- **Fischbein LLC:** Cratos Capital Partners LLC, Triangle Capital Corporation, Patriot Capital Funding Inc., Pine Street Capital Partners L.P.
- **Rocket Dog Brands LLC:** Wachovia Capital LLC, Golden Gate Capital
- **WealthTrust LLC:** HBK Investments L.P., Falcon Investment Advisors LLC
- **Luxury Optical Holdings Co.:** DLJ Merchant Banking Partners, Goode Partners, Magnetar Capital Fund L.P., Atalaya Capital Management L.P.

Investment Parameters

CPC is a private investment company founded in 2002 which partners with proven management teams to affect meaningful organic and acquisition growth and create significant shareholder value.

- EBITDA between \$5 million and \$50 million
- The opportunity to invest between \$10 million and \$100 million in equity per deal
- Leading brand positioning and the opportunity for meaningful brand development
- Talented management teams
- Favorable category growth and barriers to entry
- Opportunity to build a platform around the initial acquisition
- Control investments with the potential for 3.0x–5.0x ROIC

Focused on Building Brands in our Core Industry Sectors

Consumer & Branded:

- Restaurants
- Retail and apparel
- Household products and accessories
- Packaged and specialty foods and beverages
- Beauty & luxury
- Health & wellness
- Sporting goods & fitness

Financial Services:

- Alternative and traditional asset management firms, including family offices, separate account managers, institutional managers, fund of funds, and hedge funds

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CPC In the News

- Circle Peak Capital Wins the 2007 M&A Advisor Award for Middle Market Financing Provider of the Year
- Circle Peak Capital Announces Recapitalization of Fischbein LLC
- Circle Peak Capital and Golden Gate Capital Announce Acquisition of Rocket Dog

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