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FOR IMMEDIATE RELEASE

**M&A Advisor nominates Circle Peak Capital
as finalist for three 2007 M&A Awards**

NEW YORK, NY - (May 31, 2007) -- M&A Advisor, a leading provider of financial conferences and awards, has nominated Circle Peak Capital as a finalist for the *Middle Market Financing Deal of the Year - Combination*, the *Middle Market Financing Provider of the Year*, and the *Financial Services Deal of the Year*. Awards will be presented to the winners in Chicago on June 26, 2007.

Circle Peak Capital structured, led, and managed the recapitalization of WealthTrust, Inc. ("WealthTrust"), a subsidiary of Morgan Keegan & Co ("Morgan Keegan") and Regions Financial Corporation. WealthTrust is a leading national holding company for investment advisory firms that provide comprehensive wealth management services to high net worth families, individuals and institutions. WealthTrust holds ownership interests in nine affiliated firms across the U.S., employs approximately 125 people, and collectively manages over \$6.3 billion in assets. WealthTrust has offices in 8 states (primarily in the Southeastern U.S.) and is based in Nashville, TN.

The company is focused on being the industry leader in an effort to become the first nationally branded wealth management firm. The company will realize growth organically and through acquisitions.

"The WealthTrust model of offering attentive, experienced investment management services and customized products tailored to clients' evolving financial planning needs is a compelling strategy in today's competitive marketplace. WealthTrust's ability to nurture and deepen client relationships as well as identify, support, and grow affiliates has laid the foundation for profitable expansion," said Circle Peak Capital President R. Adam Smith.

"As our industry continues to undergo major shifts in product and service offerings, we are confident that WealthTrust's unique platform, talented management team, and value-added

capabilities position us well to serve our wealthy investor client base,” said WealthTrust Chief Executive Officer M. Rush Benton.

CIRCLE PEAK CAPITAL

Circle Peak Capital LLC (“Circle Peak”) is a private equity investment firm based in New York, NY and founded in 2002 that invests in or acquires established small- and mid-sized private companies in the consumer and asset management sectors, with a focus on building brands and sustainable competitive advantages. Circle Peak's principals and advisors are experienced in acquiring, managing, and building companies with between \$25 million and \$500 million in sales. Circle Peak's existing investment portfolio includes Fischbein LLC, Rocket Dog Brands Holdings, WealthTrust Inc., Luxury Optical Holdings LLC, Shari's Restaurants Management Corp, and Hill & Valley LLC. Circle Peak is dedicated to partnering with proven management, building profitable businesses, and realizing significant returns on capital for its principals, management teams and investors. For more information, go to www.circlepeakcapital.com, or call 646-230-8812.

WEALTHTRUST

WealthTrust, Inc. ("WealthTrust") is a Nashville, TN based strategic financial partner for U.S.-based investment counseling firms which provide comprehensive wealth management services to select families, individuals and public and private entities. WealthTrust currently has ownership interests in nine affiliated firms on a national basis, and collectively manages more than \$6.3 billion in assets. WealthTrust strengthens its affiliates by providing support and expertise in the areas of compliance, back office support, technology, operations, and client services, augmenting investment advisors' ability to focus on client-related objectives. For more information, go to www.wealthtrust.com, or call 615-297-6884.