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**Circle Peak Capital's R. Adam Smith
to Address M&A Advisor Conference**

New York, NY – December 6, 2006 – Circle Peak Capital Managing Partner R. Adam Smith will be a featured speaker at The M&A Advisor conference to be held in New York December 11.

His session on the topic of “*Private Equity's Role in the Changing Corporate Finance Landscape*” will feature insights from industry leaders on timely topics of interest to private equity investors.

Among the topics to be addressed at the event are the current state of the M&A market, including an overview of factors that had the greatest impact during 2006. In addition, the group will discuss and debate the role of private equity versus corporate cash, the ongoing effect of SOX, credit spreads, valuations and methods of calculation. The session will delve into trends in deal structures, capital structures, financing markets, corporate/platform acquisitions versus buyouts, and how the market in syndications has changed.

Circle Peak Capital LLC:

Circle Peak Capital LLC (“Circle Peak”) is a private equity investment firm based in New York, NY that invests in established small- and mid-cap private companies in the consumer sectors. Circle Peak’s principals and advisors are experienced in investing in, managing, operating and advising companies with between \$10 million and \$500 million in sales. The company is dedicated to partnering with proven management, and supplementing management teams where necessary, building profitable and sustainable businesses, and realizing significant returns on capital for its principals, management teams and investors. For more information, go to www.circlepeakcapital.com or call 646-230-8812.

About M&A Advisor

The M&A Advisor is a newsletter, website, and conference publisher delivering services that provide executives, M&A professionals, and others about the intricate world of buying and selling middle market companies. The company’s products include The M&A Advisor monthly newsletter, The M&A Advisor Online, The M&A Advisor Conference series, The M&A ALERTS e-zine; special reports, software, and publications; and consulting services. For further information, visit <http://www.maadvisor.com>, or call 1-877-99-MERGE (1-877-996-3743).

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